

**United Food and Commercial Workers Unions
and Participating Employers
Health and Welfare Fund**

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (410) 683-6500
(800) 638-2972
www.associated-admin.com

8400 Corporate Drive, Suite 430
Landover, Maryland 20785-2361
Telephone: (301) 459-3020
(800) 638-2972
www.associated-admin.com

A G E N D A

**September 13, 2024
(Approximately 12:00 noon)**

- I. CALL TO ORDER**
- II. MINUTES - Regular Meeting- June 3, 2024** **(Pg. 1-8)**
- III. FINANCIAL REPORT**
 - A. PNC Report** **(Pg. 9)**
 - B. Auditor's Report**
- IV. CONSULTANT'S REPORT**
 - A. Segal Company**
 - 1. Reserve Determination Report**
 - 2. Pharmacy Report**
- V. ATTORNEY REPORT**
- VI. ADMINISTRATIVE MANAGERS REPORT (2Q2024)** **(Pg. 10-30)**
- VII. INVOICES** **(Pg. 31-33)**
- VIII. OTHER FUND BUSINESS**
 - A. NexClaim Reporting**
 - B. Kaiser/Humana Medicare renewal**
 - C. Optum RX Amendment executed**
 - D. Miscellaneous Correspondence**
- IX. MEETING DATE AND LOCATION – December 5, 2024**
- X. ADJOURNMENT**